



Clientèle

ENCASHMENT REQUEST FORM

Form to be completed and emailed with the required documentation to encashments@clientele.co.za.
Once sent, contact us on 067 342 7248 to confirm that encashment has been received.

Policy Holder Name

Policy Number

Please indicate if you wish to make a partial withdrawal Y N

Please confirm if the policy is to be cancelled Y N

If yes, please confirm the reason for cancellation:

Please confirm how much you want to withdraw R

Please indicate the banking details where encashment amount must be paid:

Account Holder

Account Type: Cheque Savings Other

Bank Name: Absa Captec FNB Standard Bank Nebank Other

Account Number

Branch Code

Declaration:

I, _____ (Please state full name and surname), Identity Number _____
hereby authorise Clientèle Life Assurance Company Limited to pay the encashment amount into the bank account as specified above. I further give Clientèle Life Assurance Company Limited consent to verify these account details, as mine, directly with my bank. I hereby declare that I am the rightful 'Policy Owner' and am entitled to the receipt of the funds.

My mobile number is _____

My alternate number is _____

Signature of Policy Owner
(The premium payer)

Signature of Life Assured
(If different to payer)

Important Notes

- The encashment value has been calculated in terms of the policy's investment allocation and complies with Regulation 5 of the Long-term Insurance Act. The value may fluctuate (positively or negatively) from the date of this letter as such the underlying Investment Portfolio fluctuates and may vary depending on the actual date of payment. Clientèle Life Assurance Company Limited will therefore only be liable to pay out the value as calculated on the date of payment.
- The encashment payment should be processed within eight working days after receiving the last outstanding document. In the event of no or partial documents received the encashment request will be cancelled within 31 days from the date of request.
- Failure to complete and/or verify any of the above information may result in the payment or cancellation of the policy not being fulfilled.